



Sources: Bloomberg and Bahana TCW IM - Research

December 14, 2021

**Salam Investasi**

IHSG menguat 0.15% (0.18% mom; 11.44% ytd) ke level 6,662.9. Penguatan indeks dipimpin oleh sektor Financials dan Consumer Cycl. Sedangkan dalam level saham, penguatan indeks dipimpin oleh SMMA (15.04%), EMTK (5.19%) dan MASA (14.04%). Investor asing tercatat melakukan net jual sebesar USD -45.9 juta (USD 168.3 juta mtd; 2,756 juta ytd). Yield obligasi pemerintah 10 tahun tetap pada 6.32 (21.6 mtd; 43.3 ytd). Rupiah terapresiasi 0.28% ke level 14,331 /USD. [emil.muhammad@bahana.co.id](mailto:emil.muhammad@bahana.co.id)

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	74.4	(1.0)	(9.5)	48.9	43.6
Coal (USD/MT)	134.5	0.4	(0.4)	111.8	96.5
Nickel (USD/MT)	19,804.0	(0.3)	(1.6)	14.9	19.6
Gold (USD/OZ)	1,786.7	(0.1)	(4.2)	(2.3)	(5.9)
Tin (USD/MT)	38,995.0	(2.1)	(0.3)	100.5	89.8
CPO (USD/MT - CIF)	1,239.0	(0.3)	(3.4)	39.6	34.2

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	47,036.92	0.03	(0.19)	4.94	3.94
Ganesha Abadi Kelas G	3,929.77	0.06	0.31	2.66	2.41
Kehati Lestari Kelas G	2,539.10	(0.04)	(0.60)	1.20	(0.38)
Makara Prima	2,951.01	(0.05)	(0.76)	1.38	(0.04)
Bahana MES Syariah Fund Kelas G	1,398.90	0.04	0.11	4.45	3.38
PTS Generasi Gemilang	1,355.12	0.05	0.25	4.60	3.70
<b>Equity</b>					
Bahana Dana Prima	13,441.01	(0.50)	0.19	(3.46)	(3.75)
Bahana Dana Ekuitas Andalan Kelas G	4,429.10	(0.50)	(0.40)	(1.93)	(2.47)
Dana Ekuitas Prima	3,899.41	(0.50)	0.46	(6.16)	(5.89)
Bahana Trailblazer Fund	809.83	(0.40)	1.44	(3.27)	(3.68)
Bahana Primavera 99 Kelas S	1,130.71	(0.45)	(0.47)	(0.73)	(0.60)
Bahana Icon Syariah	837.92	(0.50)	(1.76)	(6.10)	(8.17)
Bahana USD Global Sharia Equities	1.51	0.80	0.20	17.32	1.41
Bahana US Opportunities Sharia	1.07	1.10	(0.02)	-	-
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,634.42	(0.25)	(2.77)	(17.07)	(18.09)
Bahana Quant Strategy	1,245.22	(0.25)	2.71	(4.40)	(3.99)
<b>Money Market</b>					
Bahana Dana Likuid	1,675.55	0.02	0.20	3.09	2.86
Bahana Likuid Syariah Kelas S	1,453.15	0.02	0.24	3.38	3.14
Bahana Likuid USD	0.90	0.00	0.03	0.24	0.23
Bahana Likuid Plus	1,260.55	0.03	0.26	3.81	3.54
<b>ETF</b>					
Bahana Bisnis 27	494.23	(0.38)	0.53	1.03	1.33

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

13-Dec-21

**JCI Movers**

Leaders	%	Laggards	%
SMMA	15.04	BBCA	(1.02)
EMTK	5.19	TLKM	(1.69)
MASA	14.04	UNTR	(4.24)
TPIA	3.89	BMRI	(1.04)
BBRI	0.73	CPIN	(2.48)

**Index Performance**

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		(46)	880	2,756
Indonesian Bonds		(141)	(4,374)	(4,342)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6662.87	0.15	11.44	10.82
IDX30 (Equity)	503.86	(0.65)	0.32	(1.10)
LQ45 (Equity)	943.71	(0.52)	0.94	0.27
ISSI (Equity)	190.13	0.09	7.13	6.89
BINDO (Bonds)	309.77	0.04	5.10	6.17
HSI (HK)	23954.58	(0.17)	(12.03)	(9.23)
SHCOMP (CH)	3681.08	0.40	5.99	9.26
NIKKEI (JP)	28640.49	0.71	4.36	7.14
Dow Jones (US)	35650.95	(0.89)	16.48	18.65
S&P 500 (US)	4668.97	(0.91)	24.30	27.45
FTSE 100 (UK)	7231.44	(0.83)	11.93	10.71

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	3.1	4.80	(0.06)
FR0082	9/15/2030	6.6	6.32	(0.15)
FR0080	6/15/2035	8.5	6.97	(0.10)
FR0083	4/15/2040	10.3	7.06	(0.02)
FR0076	5/15/2048	12.1	7.11	(0.03)
INDON30(USD)	2/14/2030	7.3	2.29	(0.05)
INDON50(USD)	2/14/2050	18.1	3.30	(0.04)

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Nov-21	0.37	1.30	1.75
Fx Rsrvs, Nov-21, US\$145.9Bn	0.30	7.36	9.24

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.23	3.23	0.01
Currency	Last	%1d	%ytd
USD/IDR	14,331.00	0.28	(1.96)
EUR/IDR	16,170.51	0.31	6.89
AUD/IDR	10,240.57	0.34	5.77
SGD/IDR	10,486.59	0.29	1.37
HKD/IDR	1,837.51	0.26	(1.91)
JPY/IDR	113.54	0.21	7.98